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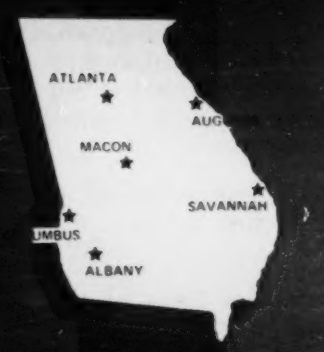


GEORGIA LABOR MARKET TRENDS

STATE AND STANDARD METROPOLITAN AREAS

SAM CALDWELL, COMMISSIONER OF LABOR

GEORGIA DEPARTMENT of LABOR **VOLUME X, NUMBER 1** *LABOR INFORMATION SYSTEMS*

(January 1984 Data)

DISLOCATED WORKERS: PART III
Programs in Georgia

Georgia's Title III allocation for the period October 1, 1983, through June 30, 1984, is $1,332,344, plus $300,000 from the Secretary of Labor's discretionary funds. The statutory allocation of funds is based on a formula which compares the number of unemployed persons in each state with the number unemployed nationwide, with special emphasis on the long-term unemployed. Because Georgia's unemployment problem has not been severe relative to the nation as a whole, the state's Title III allocation is smaller than that of many of her sister states.

Administered by the Department of Community Affairs, Georgia's dislocated worker program utilizes several approaches, including on-the-job training (OJT) and classroom training. Such supportive services as transportation, child care, and medical assistance may be provided to enrollees who could not otherwise participate in the program.

Because the severity of the problem varies considerably from one part of the state to another, it was decided that Georgia's appropriation would be used to fund individual projects where they are needed rather than distributing it equitably to the 16 service delivery areas. Private industry councils are responsible for developing and proposing projects as needed in their areas. Two projects have been funded with a total allocation of approximately $600,000, and others are in various stages of planning.

Recently, Cannon Mills, Incorporated, parent company of Social Circle Cotton Mill, announced the planned closing of the Walton County facility on December 31, 1983. The closing of the outdated plant left 220 people, many of them long-term employees, jobless. Nearby Elberton Mills, in Elbert County, also closed, laying off 25-30 people. Through the cooperative efforts of the Northeast Georgia Private Industry Council, the Walton County Chamber of Commerce, local government officials, and private sector employers, a program was developed which is expected to benefit both jobless workers and local employers. Nine employers pledged more than 120 jobs that are to be filled by laid-off workers, most of whom will participate in on-the-job training programs. Under this concept, workers are hired and trained by their new employers. Employers, in turn, are reimbursed up to 50 percent of the cost of the employees' wages to partially defray the cost of training a new employee. Those who wish to train for jobs not suitable for on-the-job training may be individually referred to area vocational technical schools for classroom training.

A second program has been funded to provide assistance to dislocated workers in Cobb, Douglas,

(Continued on the following page)

In Cooperation With the U.S. Department of Labor – Bureau of Labor Statistics and Employment and Training Administration

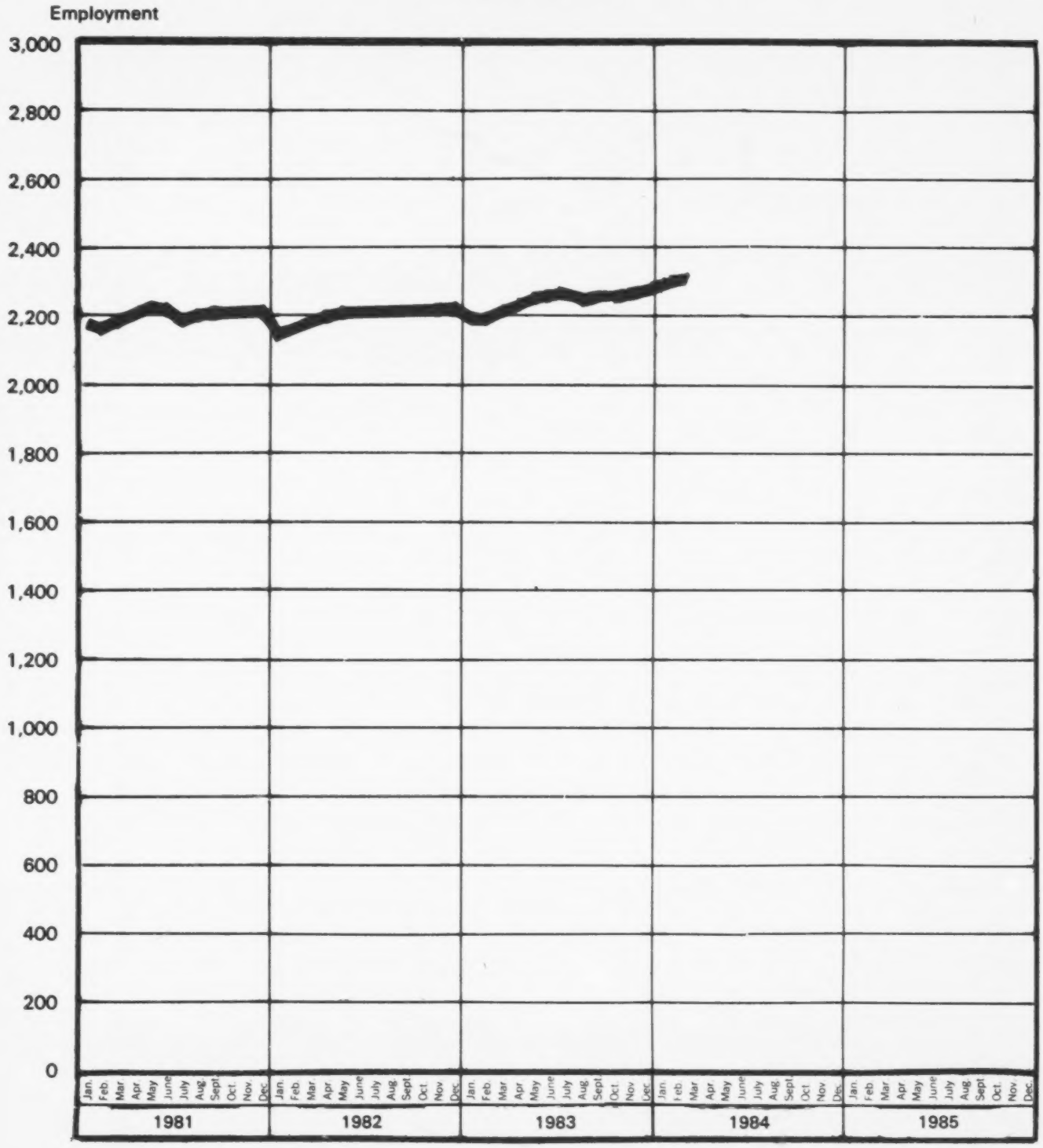
Fulton, Gwinnett, and Rockdale Counties. The closing of a Coats and Clark plant and one Xerox facility, which resulted in the layoff of some 400 people, led to the development of the retraining program. Available information indicates, however, that many others in the five-county area have lost their jobs under conditions that qualify them to participate in dislocated worker programs. On-the-job training will be the primary vehicle used to return these people to productive employment. Those who wish to enter occupations not suited to OJT may be referred to area vocational technical schools.

In addition to the two programs approved and funded, several others have been proposed. If approved, they, too, will emphasize on-the-job training and classroom training, as appropriate to the participants' interests and aptitudes and employers' requirements.

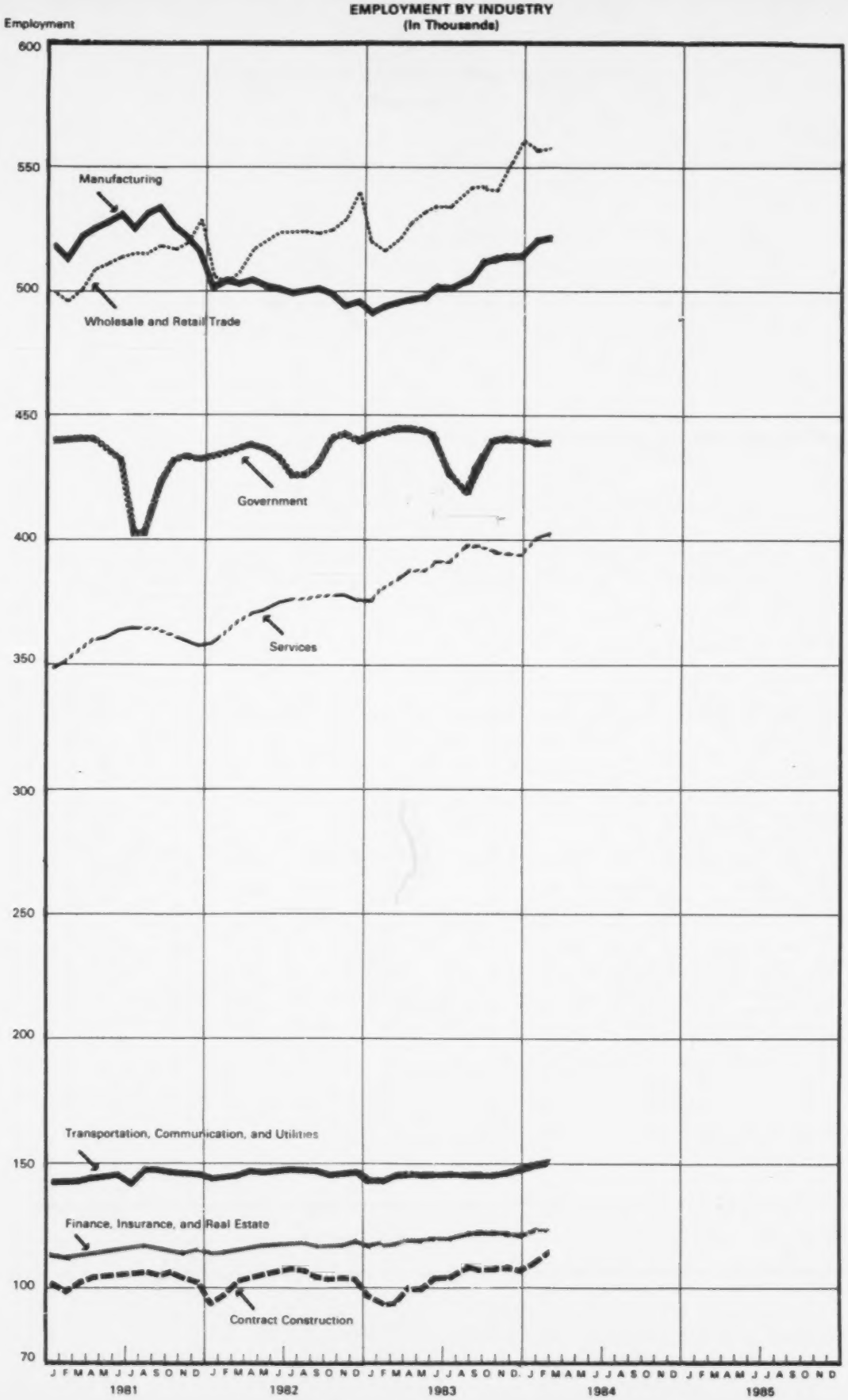
For more information about Georgia's dislocated worker program, contact Bob Davis at the Department of Community Affairs, 40 Marietta Street, S.W., Atlanta, Georgia 30307 or telephone (404) 656-7392.

NOTE: Georgia narrative written by Joyce Morris, Principal Statistical Analyst, (404) 656-3177.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In Thousands)



EMPLOYMENT BY INDUSTRY
(In Thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	2,320.3	2,306.1	2,197.0	14.2	123.3
Manufacturing	300005	522.0	520.5	492.6	1.5	29.4
Durable Goods	300025	193.1	191.7	177.2	1.4	15.9
Lumber and Wood Products	324005	31.3	31.0	28.6	.3	2.7
Logging Camps, Sawmills, and Planing Mills	324195	14.7	14.5	13.5	.2	1.2
Furniture and Fixtures	325005	9.9	10.0	9.7	-.1	.2
Household Furniture	325105	6.2	6.3	6.1	-.1	.1
Stone, Clay, and Glass Products	332005	17.0	17.1	16.6	-.1	.4
Primary Metal Industries	333005	15.5	15.6	15.3	-.1	.2
Fabricated Metal Products	334005	20.0	20.0	17.8	.0	2.2
Machinery, except Electrical	335005	22.2	21.8	20.0	.4	2.2
Electric and Electronic Equipment	336005	26.7	26.4	23.4	.3	3.3
Transportation Equipment	337005	38.2	37.5	34.0	.7	4.2
Other Durable Goods	399915	12.2	12.2	11.7	.0	.5
Nondurable Goods	400015	328.9	328.8	315.4	.1	13.5
Food and Kindred Products	420005	57.2	57.2	56.2	.0	1.0
Meat Products	420105	20.5	20.7	20.2	-.2	.3
Poultry Dressing and Poultry Processing	420185	15.4	15.7	15.0	-.3	.4
Dairy Products	420205	4.1	4.1	4.0	.0	.1
Bakery Products	420505	9.4	9.2	8.9	.2	.5
Textile Mill Products	422005	105.4	106.0	100.3	-.6	5.1
Weaving Mills, Cotton	422105	22.4	22.6	23.1	-.2	-.7
Weaving Mills, Synthetic	422205	3.6	3.4	3.2	.2	.4
Knitting Mills	422505	9.1	9.0	8.6	.1	.5
Floor Covering Mills	422705	30.3	30.6	26.9	-.3	3.4
Yarn and Thread Mills	422805	21.7	21.9	20.7	-.2	1.0
Apparel and Other Textile Products	423005	71.0	70.6	67.4	.4	3.6
Men's and Boys' Clothing	423175	39.8	39.6	37.4	.2	2.4
Women's and Children's Clothing	423335	21.7	21.5	20.8	.2	.9
Paper and Allied Products	426005	28.3	28.3	27.6	.0	.7
Pulp, Paper, and Paperboard Mills	426135	13.2	13.4	13.0	-.2	.2
Paperboard Containers and Boxes	426505	7.0	6.9	6.8	.1	.2
Printing and Publishing	427005	27.0	26.9	25.8	.1	1.2
Commercial Printing	427505	10.3	10.3	10.1	.0	.2
Chemicals and Allied Products	428005	18.6	18.3	17.4	.3	1.2
Agricultural Chemicals	428705	2.7	2.5	2.5	.2	.2
Leather and Leather Products	431005	1.9	1.9	2.0	.0	-.1
Other Nondurable Goods	499915	19.5	19.6	18.9	-.1	.6
Nonmanufacturing	000060	1,798.4	1,785.6	1,704.4	12.8	94.0
Mining	100005	7.7	7.6	7.1	.1	.6
Contract Construction	200005	115.7	110.9	97.2	4.8	18.5
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	150.5	149.8	144.6	.7	5.9
Transportation	500015	88.3	87.7	84.8	.6	3.5
Communication (except U.S. Postal Service)	548005	39.0	38.9	37.7	.1	1.3
Electric, Gas, and Sanitary Service	549005	23.2	23.2	22.2	.0	1.0
Wholesale and Retail Trade	600005	558.5	556.6	518.5	1.9	40.0
Wholesale Trade	650005	172.9	172.4	162.5	.5	10.4
Wholesale Trade, Durable Goods	650015	106.1	105.7	99.3	.4	6.8
Wholesale Trade, Nondurable Goods	651005	66.8	66.7	63.2	.1	3.6
Retail Trade	652005	385.6	384.2	356.0	1.4	29.6
Finance, Insurance, and Real Estate	700005	123.1	122.9	118.2	.2	4.9
Finance	760025	54.7	54.6	51.4	.1	3.3
Insurance Carriers, Agents, and Brokers	763045	43.1	43.0	43.0	.1	.1
Real Estate	765075	25.2	25.2	23.9	.0	1.3
Services	800005	402.8	399.5	378.3	3.3	24.5
Government	998008	440.1	438.4	440.5	1.7	-.4
Federal	998011	87.0	86.7	85.7	.3	1.3
State and Local	998509	353.1	351.7	354.8	1.4	-1.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

GEORGIA PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Manufacturing	300005	392.7	391.7	374.8	1.0	17.9
Durable Goods	300025	141.9	140.4	131.7	1.5	10.2
Nondurable Goods	400015	250.8	251.2	243.1	-.4	7.7
Selected Industries:						
Food and Kindred Products	420005	39.7	40.4	38.6	-.7	1.1
Textile Mill Products	422005	86.8	87.8	84.8	-1.0	2.0
Weaving Mills, Cotton	422105	19.4	19.6	20.6	-.2	-1.2
Weaving Mills, Synthetics	422205	3.0	2.9	2.7	.1	.3
Knitting Mills	422505	7.5	7.6	7.3	-.1	.2
Floor Covering Mills	422705	24.5	24.8	21.8	-.3	2.7
Yarn and Thread Mills	422805	18.0	18.4	17.5	-.4	.5
Apparel and Other Textile Products	423005	60.3	59.8	57.5	.5	2.8
Men's and Boys' Clothing	423175	34.1	33.9	32.2	.2	1.9
Women's and Children's Clothing	423335	18.3	18.0	17.8	.3	.5
Lumber and Wood Products	324005	24.5	24.4	23.1	.1	1.4
Furniture and Fixtures	325005	8.0	8.0	8.3	.0	-.3
Paper and Allied Products	426005	22.0	21.9	21.4	.1	.6
Pulp, Paper, and Paperboard Mills	426135	10.6	10.6	10.1	.0	.5
Chemicals and Allied Products	428005	11.0	10.7	10.4	.3	.6
Leather and Leather Products	431005	1.7	1.3	1.6	.4	.1
Stone, Clay, and Glass Products	332005	13.3	13.4	13.2	-.1	.1
Primary Metal Industries	333005	11.2	11.2	10.7	.0	.5
Fabricated Metal Products	334005	14.7	14.5	13.6	.2	1.1
Machinery, except Electrical	335005	15.8	15.4	13.9	.4	1.9
Electric and Electronic Equipment	336005	19.1	19.0	16.9	.1	2.2
Transportation Equipment	337005	25.1	24.3	22.2	.8	2.9

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS. CURRENT MONTH FEB, 84	AVERAGE WEEKLY EARNINGS. PREVIOUS MONTH JAN, 84	AVERAGE WEEKLY EARNINGS. CURRENT MONTH YEAR AGO FEB, 83	AVERAGE WEEKLY HOURS. CURRENT MONTH FEB, 84	AVERAGE WEEKLY HOURS. PREVIOUS MONTH JAN, 84	AVERAGE WEEKLY HOURS. CURRENT MONTH YEAR AGO FEB, 83	AVERAGE HOURLY EARNINGS CURRENT MONTH FEB, 84	AVERAGE HOURLY EARNINGS PREVIOUS MONTH JAN, 84	AVERAGE HOURLY EARNINGS CURRENT MONTH YEAR AGO FEB, 83
Total Manufacturing	300005	$303.48	$300.70	$284.92	40.9	40.8	40.3	$ 7.42	$ 7.37	$ 7.07
Durable Goods	300025	349.43	339.07	333.11	42.1	41.4	41.9	8.30	8.19	7.95
Nondurable Goods	400015	276.98	279.86	258.46	40.2	40.5	39.4	6.89	6.91	6.56
Selected Industries:										
Food and Kindred Products	420005	$277.55	$278.80	$255.57	40.4	40.7	38.9	$ 6.87	$ 6.85	$ 6.57
Textile Mill Products	422005	254.56	257.63	246.04	40.6	40.7	40.4	6.27	6.33	6.09
Weaving Mills, Cotton	422105	273.00	262.81	248.44	42.0	41.0	40.2	6.50	6.41	6.18
Weaving Mills, Synthetics	422205	305.81	302.76	271.83	43.5	43.5	41.5	7.03	6.96	6.55
Knitting Mills	422505	221.20	227.51	219.18	39.5	40.7	41.2	5.60	5.59	5.32
Floor Covering Mills	422705	258.85	256.56	270.82	40.7	39.9	43.4	6.36	6.43	6.24
Yarn and Thread Mills	422805	232.62	257.04	245.39	37.1	40.1	39.9	6.27	6.41	6.15
Apparel and Other Textile Products	423005	178.49	181.67	170.03	36.5	36.7	36.1	4.89	4.95	4.71
Men's and Boys' Clothing	423175	179.82	183.37	176.12	36.4	36.6	37.0	4.94	5.01	4.76
Women's and Children's Clothing	423335	176.53	178.77	159.91	37.4	37.4	35.3	4.72	4.78	4.53
Lumber and Wood Products	324005	238.37	235.82	230.46	41.6	41.3	41.6	5.73	5.71	5.54
Furniture and Fixtures	325005	266.04	224.13	213.35	45.4	41.2	43.1	5.86	5.44	4.95
Paper and Allied Products	426005	496.86	490.95	437.75	45.5	45.5	42.5	10.92	10.79	10.30
Pulp, Paper, and Paperboard Mills	426135	560.13	575.51	483.97	45.8	46.6	41.4	12.23	12.35	11.69
Chemicals and Allied Products	428005	394.55	402.38	352.77	43.5	43.5	41.6	9.07	9.25	8.48
Leather and Leather Products	431005	161.62	143.72	144.01	36.9	35.4	34.7	4.38	4.06	4.15
Stone, Clay, and Glass Products	332005	343.08	334.40	317.34	43.1	41.8	41.0	7.96	8.00	7.74
Primary Metal Industries	333005	396.32	397.57	362.40	40.4	41.5	40.0	9.81	9.58	9.06
Fabricated Metal Products	334005	297.86	295.71	290.87	41.6	41.3	41.2	7.16	7.16	7.06
Electric and Electronic Equipment	336005	378.94	362.36	341.73	45.6	43.5	43.7	8.31	8.33	7.82
Transportation Equipment	337005	545.69	519.17	564.19	42.9	41.7	44.6	12.72	12.45	12.65

NOTE: These preliminary estimates were prepared in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

ATLANTA AREA GAINS 5,500 JOBS IN FEBRUARY

An increase of 5,500 jobs in the Atlanta area from January to February was caused by gains in both manufacturing and nonmanufacturing industries. The manufacturing gains were concentrated in few industries. Among the durable goods industries, only primary metals, nonelectrical machinery, and transportation equipment rose. Chemicals and "other nondurables" accounted for the rise in the nondurable group.

From the same month last year, manufacturing employment was up 8,200. Only lumber and wood products in the durable goods category and textile mill products in the nondurables experienced declines.

In nonmanufacturing, trade, services, and construction accounted for 88 percent of the 60,000 over-the-year gain in employment.

NEW DEVELOPMENTS

GM recalls 1,350 Lakewood workers

General Motors Corporation announced on February 27 that it is recalling 1,350 laid-off employees to reactivate the second shift at its Lakewood assembly plant on June 11. Most of the recalled second-shift workers lost their Lakewood jobs in 1982 and have been employed at other GM plants around the country. The June recall leaves about 1,000 of the truck assembly-line employees on indefinite layoff. General Motors is already in the process of recalling 1,700 laid-off workers to start up Lakewood's first shift on April 2.

GM closed the Lakewood truck assembly lines in 1980 and terminated the plant's production of Chevrolet Chevette and Pontiac 1000 models in 1982. After May, Lakewood will be the only GM plant in the country making the Chevette and Pontiac 1000 models.

The recall of Lakewood's second shift will bring Atlanta's three auto plants up to full passenger-car capacity after more than four years of temporary and permanent layoffs. *(The Atlanta Constitution,* 2/28/84)

Atlanta's growth is mostly to the north

About 86 percent of metro Atlanta's population growth since 1980 has occurred to the north of the central city, the latest population estimate by the Atlanta Regional Commission shows.

The bulk of that expansion—more than 97,000 people—has occurred along three growth corridors that sweep northward through Cobb County on the west, to north DeKalb and Gwinnett Counties on the east. Gwinnett and Cobb alone accounted for 66 percent of the total population growth in metro Atlanta in the three years ended April 1, 1983.

The ARC report confirms that Atlanta's north-side growth momentum has accelerated since the 1980 census, with only nominal growth to the south. Most of the local population growth during the 1970's was also to the north, but the rate of growth was smaller—63 percent for the decade.

Large mall planned in North Fulton

Cousins Properties, Inc. and JBM/Federated Realty Associates Ltd. plan to co-develop a $60-million regional shopping mall in North Fulton County that will be anchored by a Rich's department store.

The center will be built as the first phase of a multi-use complex that Cousins plans on a 632-acre site in the southeast quadrant of Georgia 400 and Haynes Bridge Road. Planned to be in the 1-million-square-foot range, it will be comparable in size to Perimeter and Northlake Malls.

Construction is expected to begin in 1985 or 1986, with the opening of the mall projected two years later, according to an official of Cousins Properties. The mall will include approximately 150 to 180 small retail tenants and at least two additional department stores. Although the master plan for the property is not complete, Cousins plans an office park and possibly a hotel in the later phases of the development. *(The Atlanta Constitution,* 3/12/84)

NOTE: Narrative written by Atlanta Area Analyst, Wendell N. Moss, (404) 656-5856.

ATLANTA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	1,085.3	1,079.8	1,017.1	5.5	68.2
Manufacturing	300005	149.8	148.6	141.6	1.2	8.2
Durable Goods	300025	78.0	77.1	72.0	.9	6.0
Lumber and Wood Products	324005	2.9	3.0	3.0	-.1	-.1
Furniture and Fixtures	325005	4.1	4.2	3.8	-.1	.3
Household Furniture	325105	2.1	2.2	1.9	-.1	.2
Stone, Clay, and Glass Products	332005	7.9	8.0	7.3	-.1	.6
Primary Metal Industries	333005	5.1	5.0	4.8	.1	.3
Fabricated Metal Products	334005	8.7	8.7	7.4	.0	1.3
Machinery, except Electrical	335005	7.8	7.6	7.4	.2	.4
Electric and Electronic Equipment	336005	12.0	12.0	11.5	.0	.5
Transportation Equipment	337005	24.1	23.5	21.8	.6	2.3
Other Durable Goods	399915	5.3	5.2	5.0	.1	.3
Nondurable Goods	400015	71.8	71.5	69.6	.3	2.2
Food and Kindred Products	420005	19.0	19.0	18.9	.0	.1
Meat Products	420105	5.1	5.1	5.4	.0	-.3
Bakery Products	420505	3.6	3.5	3.5	.1	.1
Textile Mill Products	422005	4.0	4.0	4.1	.0	-.1
Weaving Mills, Cotton	422105	1.1	1.1	1.3	.0	-.2
Yarn and Thread Mills	422805	1.4	1.4	1.4	.0	.0
Apparel and Other Textile Products	423005	9.1	9.1	8.7	.0	.4
Men's and Boys' Clothing	423175	3.8	3.8	3.7	.0	.1
Women's and Children's Clothing	423335	3.2	3.0	3.0	.2	.2
Paper and Allied Products	426005	8.2	8.2	7.8	.0	.4
Paperboard Containers and Boxes	426505	4.3	4.2	4.1	.1	.2
Printing and Publishing	427005	17.0	17.0	16.3	.0	.7
Commercial Printing	427505	7.4	7.4	7.4	.0	.0
Chemicals and Allied Products	428005	8.1	7.9	7.8	.2	.3
Other Nondurable Goods	499915	6.4	6.3	6.0	.1	.4
Nonmanufacturing	000060	935.5	931.2	875.5	4.3	60.0
Contract Construction	200005	53.1	54.0	43.2	-.9	9.9
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	94.8	94.8	90.6	.0	4.2
Transportation	500015	60.7	60.8	57.4	-.1	3.3
Wholesale and Retail Trade	600005	307.5	305.5	283.9	2.0	23.6
Wholesale Trade	650005	112.2	112.5	107.2	-.3	5.0
Wholesale Trade, Durable Goods	650015	74.8	74.7	72.1	.1	2.7
Wholesale Trade, Nondurable Goods	651005	37.4	37.8	35.1	-.4	2.3
Retail Trade	652005	195.4	193.0	176.7	2.4	18.7
Finance, Insurance, and Real Estate	700005	76.2	76.4	73.8	-.2	2.4
Finance	760025	30.6	30.5	28.1	.1	2.5
Insurance Carriers, Agents, and Brokers	763045	28.4	28.3	28.5	.1	-.1
Services	800055	237.4	235.8	218.3	1.6	19.1
Government	998008	166.5	164.8	165.7	1.7	.8
Federal	998011	34.8	34.1	34.0	.7	.8
State and Local	998509	131.7	130.7	131.8	1.0	-.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Atlanta area, which includes Butts, Cherokee, Clayton, Cobb, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, and Walton Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

ATLANTA PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Manufacturing	300005	103.9	102.6	99.4	1.3	4.5
Durable Goods	300025	56.5	55.4	52.8	1.1	3.7
Nondurable Goods	400015	47.4	47.3	46.5	.1	.9
Selected Industries:						
Food and Kindred Products	420005	12.0	12.0	12.1	.0	-.1
Textile Mill Products	422005	3.2	3.3	3.3	-.1	-.1
Apparel and Other Textile Products	423005	7.0	7.0	7.0	.0	.0
Men's and Boys' Clothing	423175	3.4	3.4	3.3	.0	.1
Women's and Children's Clothing	423335	2.3	2.3	2.3	.0	.0
Lumber and Wood Products	324005	2.2	2.2	2.2	.0	.0
Furniture and Fixtures	325005	3.2	3.2	3.3	.0	-.1
Paper and Allied Products	426005	6.1	6.1	6.0	.0	.1
Paperboard Containers and Boxes	426505	2.9	2.9	2.8	.0	.1
Chemicals and Allied Products	428005	4.4	4.2	3.9	.2	.5
Stone, Clay, and Glass Products	332005	6.4	6.4	5.9	.0	.5
Primary Metal Industries	333005	3.2	3.2	2.9	.0	.3
Fabricated Metal Industries	334005	5.4	5.4	5.2	.0	.2
Machinery, except Electrical	335005	5.8	5.5	5.4	.3	.4
Transportation Equipment	337005	15.5	14.8	13.8	.7	1.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Atlanta area, which includes Butts, Cherokee, Clayton, Cobb, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, and Walton Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

ATLANTA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS CURRENT MONTH FEB. 84	AVERAGE WEEKLY EARNINGS PREVIOUS MONTH JAN. 84	AVERAGE WEEKLY EARNINGS CURRENT MONTH YEAR AGO FEB. 83	AVERAGE WEEKLY HOURS CURRENT MONTH FEB. 84	AVERAGE WEEKLY HOURS PREVIOUS MONTH JAN. 84	AVERAGE WEEKLY HOURS CURRENT MONTH YEAR AGO FEB. 83	AVERAGE HOURLY EARNINGS CURRENT MONTH FEB. 84	AVERAGE HOURLY EARNINGS PREVIOUS MONTH JAN. 84	AVERAGE HOURLY EARNINGS CURRENT MONTH YEAR AGO FEB. 83
Total Manufacturing	300005	$357.62	$353.36	$343.85	40.5	40.2	40.5	$ 8.83	$ 8.79	$ 8.49
Durable Goods	300025	385.60	384.06	383.64	40.0	40.3	40.9	9.64	9.53	9.38
Nondurable Goods	400015	323.87	317.19	299.15	41.1	40.1	40.1	7.88	7.91	7.46
Selected Industries:										
Food and Kindred Products	420005	$323.17	$312.42	$293.30	42.3	39.9	40.4	$ 7.64	$ 7.83	$ 7.26
Textile Mill Products	422005	251.66	247.08	219.91	42.8	42.6	39.2	5.88	5.80	5.61
Apparel and Other Textile Products	423005	177.15	182.52	175.58	35.5	36.0	35.4	4.99	5.07	4.96
Men's and Boys' Clothing	423175	173.45	182.31	169.34	34.9	35.4	33.8	4.97	5.15	5.01
Women's and Children's Clothing	423335	181.86	181.22	189.24	36.3	36.1	38.7	5.01	5.02	4.89
Lumber and Wood Products	324005	209.79	220.13	218.48	35.8	37.5	38.6	5.86	5.87	5.66
Furniture and Fixtures	325005	270.06	237.57	229.29	42.0	41.9	43.1	6.43	5.67	5.32
Paper and Allied Products	426005	417.65	377.80	381.06	45.2	41.7	43.6	9.24	9.06	8.74
Paperboard Containers and Boxes	426505	385.20	367.50	345.61	42.8	41.2	40.9	9.00	8.92	8.45
Chemicals and Allied Products	428005	384.38	384.80	349.83	41.6	41.6	41.4	9.24	9.25	8.45
Stone, Clay, and Glass Products	332005	324.06	312.40	316.01	41.6	40.0	39.7	7.79	7.81	7.96
Primary Metal Industries	333005	553.76	561.28	465.66	43.5	44.3	39.8	12.73	12.67	11.70
Fabricated Metal Products	334005	366.34	351.02	327.54	42.4	41.2	38.9	8.64	8.52	8.42
Transportation Equipment	337005	553.21	553.01	611.71	39.6	39.9	43.6	13.97	13.86	14.03

NOTE: These preliminary estimates were prepared in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

ALBANY SMSA

Nonagricultural wage and salary employment in the Albany SMSA, at 44,600, lost 100 over the month and gained 1,100 during the year. Most of the annual gain was in retail trade and occurred because of the opening of several new establishments.

Manufacturing, at 10,400, was basically unchanged during February. No change was recorded in either durable or nondurable goods for the month. Over the year, a loss of 100 in durable goods was offset by a gain of 100 in nondurable goods.

Nonmanufacturing dropped 100 from January and rose 1,100 over the year. Contract construction, at 1,800, declined 100 during the month and was unchanged for the year. This industry should make gains as warmer weather approaches. Transportation, communications, and utilities, at 2,400, gained 100 during the month and was unchanged over the year. Trade, at 10,800, gained 100 over the month and 900 for the year. Most of the annual gain, 800, was in retail trade and was the result of new stores and increased business in established ones. Wholesale trade experienced a gain of 100 for the year. Finance, insurance, and real estate, at 2,000, was unchanged over the month and year. Services, at 6,100, declined 100 over the month and was unchanged for the year. Government, at 11,000, declined 200 during the month and experienced no change over the year. Most of the monthly decline was in the state and local sector.

NOTE: Narrative written by Albany Area Analyst, W. David Wilson, (912) 439-4181.

ALBANY NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	44.6	44.7	43.5	-.1	1.1
Manufacturing	300005	10.4	10.4	10.4	.0	.0
Durable Goods	300025	1.9	1.9	2.0	.0	-.1
Primary Metals, Fabricated Metals, and Machinery	333055	1.1	1.1	1.0	.0	.1
Other Durable Goods	399915	.8	.9	.9	-.1	-.1
Nondurable Goods	400015	8.5	8.5	8.4	.0	.1
Food and Kindred Products	420005	2.3	2.3	2.4	.0	-.1
Textile Mill Products	422005	1.4	1.4	1.4	.0	.0
Chemicals	428005	.6	.5	.5	.1	.1
Other Nondurable Goods	499915	4.2	4.2	4.1	.0	.1
Nonmanufacturing	000060	34.2	34.3	33.1	-.1	1.1
Contract Construction	200005	1.8	1.9	1.8	-.1	.0
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	2.4	2.3	2.4	.1	.0
Wholesale and Retail Trade	600005	10.8	10.7	9.9	.1	.9
Wholesale Trade	650005	2.9	2.8	2.8	.1	.1
Retail Trade	652005	7.9	7.9	7.1	.0	.8
Finance, Insurance, and Real Estate	700005	2.0	2.0	2.0	.0	.0
Services and Mining	800055	6.1	6.2	6.1	-.1	.0
Government	998008	11.0	11.2	11.0	-.2	.0
Federal	998011	2.9	2.9	2.9	.0	.0
State and Local	998509	8.1	8.2	8.0	-.1	.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Albany area, which includes Dougherty and Lee Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

ATHENS NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	55.6	55.5	53.1	.1	2.5
Manufacturing	300005	14.5	14.6	14.0	-.1	.5
Durable Goods	300025	4.8	4.9	4.5	-.1	.3
Primary Metals, Fabricated Metals, and Machinery	333055	2.4	2.4	2.3	.0	.1
Other Durable Goods	399915	2.5	2.5	2.2	.0	.3
Nondurable Goods	400015	9.6	9.7	9.5	-.1	.1
Food and Kindred Products	420005	2.7	2.7	2.9	.0	-.2
Textile Mill Products	422005	2.4	2.4	2.4	.0	.0
Apparel and Other Textile Products	423005	3.5	3.5	3.2	.0	.3
Other Nondurable Goods	499915	1.1	1.1	1.1	.0	.0
Nonmanufacturing	000060	41.1	40.9	39.2	.2	1.9
Contract Construction	200005	1.9	1.8	1.4	.1	.5
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	1.6	1.5	1.5	.1	.1
Wholesale and Retail Trade	600005	10.4	10.4	10.2	.0	.2
Wholesale Trade	650005	2.1	2.0	2.0	.1	.1
Retail Trade	652005	8.4	8.4	8.2	.0	.2
Finance, Insurance, and Real Estate	700005	1.7	1.7	1.6	.0	.1
Services and Mining	800055	7.3	7.4	7.1	-.1	.2
Government	998008	18.2	18.1	17.3	.1	.9
Federal	998011	2.1	2.1	2.0	.0	.1
State and Local	998509	16.1	16.0	15.3	.1	.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Athens area, which includes Clarke, Jackson, Madison, and Oconee Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

AUGUSTA SMSA

Employment in the Augusta area rose 400 over the month, to 126,400, and 2,100 over the year. Losses in trade were outpaced by increments in construction, government, manufacturing, services, and mining.

Manufacturing, at 33,700, rose 100 over the month and 800 over the year. Nondurable goods accounted for the monthly rise, while durables triggered the turnaround over the year. Lumber and wood products, at 700, was unchanged over the month, but climbed 100 over the year, with scattered increments. Stone, clay, and glass products, at 3,300, was unchanged over the month, but rose 400 over the year, with more activity throughout the segment. Metals and machinery, at 2,600, remained the same over the month, but rose 300 over the year, with more activity in nonelectrical machinery. "Other durable goods," at 2,500, was unchanged over the month, but climbed 100 over the year, with scattered increments. Food and kindred products, at 2,900, was unchanged over the month, but rose 200 over the year because of more activity in both meat and bakery products. Textile mill products, at 6,000, was

(Continued on the following page)

unchanged over the month, but dropped 800 over the year, resulting from decreases that customarily accompany higher technology. Apparel and other finished textile products, at 2,000, remained unchanged over the month and over the year. Printing and publishing, at 1,200, remained unchanged over the month, but rose 300 over the year, with more activity in commercial printing. "Other nondurable goods," at 12,600, rose 100 over the month because of more business in paper. This segment rose 300 over the year because of more business in both chemicals and paper.

At 92,600, nonmanufacturing was up 100 from January, and construction, at 6,800, climbed 300 over the month because of more favorable weather. This division recorded a decline of 600 over the year as some projects were completed. Transportation and public utilities, at 4,300, remained unchanged over the month and over the year. Trade, at 24,100, continued its seasonal decline over the month, with 400 fewer jobs than in January. This division rose 700 over the year as new firms opened. Finance, insurance, and real estate, at 4,700, was unchanged over the month, but rose 200 over the year, with increases throughout the division. Services and mining, at 19,400, recorded an increase of 100 over the month, concentrated in miscellaneous business services. This division rose 100 over the year, with scattered increments. Government, at 33,300, climbed 200 over the month and 800 over the year. The monthly rise was in the state and local sector, while both divisions shared in the annual increase.

NOTE: Narrative written by Augusta Analyst, Jack Herrington, (404) 828-3131.

AUGUSTA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	126.4	126.0	124.3	.4	2.1
Manufacturing	300005	33.7	33.6	32.9	.1	.8
Durable Goods	300025	9.1	9.1	8.2	.0	.9
Lumber and Wood Products	324005	.7	.7	.6	.0	.1
Stone, Clay, and Glass Products	332005	3.3	3.3	2.9	.0	.4
Primary Metals, Fabricated Metals, and Machinery	333055	2.6	2.6	2.3	.0	.3
Other Durable Goods	399915	2.5	2.5	2.4	.0	.1
Nondurable Goods	400015	24.6	24.5	24.7	.1	-.1
Food and Kindred Products	420005	2.9	2.9	2.7	.0	.2
Textile Mill Products	422005	6.0	6.0	6.8	.0	-.8
Apparel and Other Textile Products	423005	2.0	2.0	2.0	.0	.0
Printing and Publishing	427005	1.2	1.2	.9	.0	.3
Other Nondurable Goods	499915	12.6	12.5	12.3	.1	.3
Nonmanufacturing	000060	92.6	92.5	91.4	.1	1.2
Contract Construction	200005	6.8	6.5	7.4	.3	-.6
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	4.3	4.3	4.3	.0	.0
Wholesale and Retail Trade	600005	24.1	24.5	23.4	-.4	.7
Wholesale Trade	650005	4.1	4.1	4.0	.0	.1
Retail Trade	652005	20.0	20.5	19.4	-.5	.6
Finance, Insurance, and Real Estate	700005	4.7	4.7	4.5	.0	.2
Services and Mining	800055	19.4	19.3	19.3	.1	.1
Government	998008	33.3	33.1	32.5	.2	.8
Federal	998011	8.1	8.1	7.9	.0	.2
State and Local	998509	25.2	25.0	24.6	.2	.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Augusta area, which includes Richmond and Columbia Counties, Georgia, and Aiken County, South Carolina. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add to rounding.

SOURCE: Georgia Department of Labor.

COLUMBUS SMSA

Nonagricultural wage and salary employment in the Columbus area totalled 82,100 in February, a decline of 300 from January. The loss was attributed to declines in both manufacturing and in nonmanufacturing industries. Total employment was 3,200 more than one year ago. The annual gain was shared by both manufacturing and nonmanufacturing groups.

Manufacturing employment, totalling 21,000 in February, declined 100 from January because of a loss in textile mill products. Printing, publishing and allied industries gained 100 from the previous month. An annual gain of 1,400 workers was shared by all industrial groups except lumber and wood products, which remained constant. A significant increase of 21 percent was made in the metals and machinery group.

Nonmanufacturing employment declined by 200 workers over the month. Losses in trade employment and in services and miscellaneous employment caused the loss as all other major divisions revealed an increase. Employment increased 1,800 from one year ago, with heavy gains in contract construction and in trade. All other groups experienced smaller increases except state and local government, which declined by 200 workers.

NOTE: Narrative written by Columbus Area Analyst, Richard Mann, (404) 571-7423.

COLUMBUS NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	82.1	82.4	78.9	-.3	3.2
Manufacturing	300005	21.0	21.1	19.6	-.1	1.4
Durable Goods	300025	5.0	5.0	4.1	.0	.9
Lumber and Wood Products	324005	.4	.4	.4	.0	.0
Stone, Clay, and Glass Products	332005	.5	.5	.4	.0	.1
Primary Metals, Fabricated Metals, and Machinery	333055	3.5	3.5	2.9	.0	.6
Other Durable Goods	399915	.6	.6	.4	.0	.2
Nondurable Goods	400015	15.9	16.0	15.4	-.1	.5
Food and Kindred Products	420005	3.9	3.9	3.8	.0	.1
Textile Mills Products	422005	8.8	8.9	8.5	-.1	.3
Apparel and Other Textile Products	423005	.8	.8	.7	.0	.1
Printing and Publishing	427005	1.2	1.1	1.1	.1	.1
Other Nondurable Goods	499915	1.3	1.3	1.2	.0	.1
Nonmanufacturing	000060	61.1	61.3	59.3	-.2	1.8
Contract Construction	200005	4.8	4.7	3.7	.1	1.1
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	3.1	3.0	3.0	.1	.1
Wholesale and Retail Trade	600005	16.8	17.1	16.1	-.3	.7
Wholesale Trade	650005	2.7	2.7	2.6	.0	.1
Retail Trade	652005	14.0	14.4	13.6	-.4	.4
Finance, Insurance, and Real Estate	700005	5.5	5.4	5.3	.1	.2
Services and Mining	800055	11.7	11.8	11.6	-.1	.1
Government	998008	19.4	19.3	19.5	.1	-.1
Federal	998011	6.5	6.5	6.4	.0	.1
State and Local	998509	12.9	12.9	13.1	.0	-.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Columbus area, which includes Chattahoochee and Muscogee Counties, Georgia, and Russell County, Alabama. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

MACON SMSA

Nonagricultural wage and salary employment in the Macon SMSA totalled 102,300 in February. The current estimate is down 400 from January and up 2,500 from February 1983. During the month, manufacturing declined 100, with a small gain in durable goods primarily offsetting a decrease in nondurable goods. Nonmanufacturing fell 300, with most of the loss in trade. Annually, manufacturing rose 200, with a gain in durable goods and a slight decline in nondurable goods. Nonmanufacturing jumped 2,400, with increases in all segments except transportation and public utilities.

Manufacturing, at 16,500, was down 100 from last month and up 200 from a year ago. During the month, durable goods rose 100, with most of the increase in lumber and wood. Nondurable goods fell 100, with most of the loss in food products. Annually, durable goods advanced 300, with an increase in "other durable goods" being partially offset by a decline in stone, clay, and glass. Nondurable goods was down 100, with losses in food, apparel, and paper being partially offset by gains in textiles and "other nondurable goods."

Nonmanufacturing, at 85,800, was down 300 from last month and up 2,400 from February 1983. During the month, construction and trade declined, with most of the decrease in retail trade. Services added 100, with no change in transportation and public utilities; finance, insurance, and real estate; and government. Annually, construction rose 500, with increases in general construction, heavy construction, and special trades construction. Transportation and public utilities fell 300, with most of the loss in transportation. Trade advanced 900, with increases in wholesale and retail trade. Finance, insurance, and real estate added 200, and services rose 400. Government gained 700, with the federal segment adding 400 and the state and local segment increasing 300.

NOTE: Narrative written by Macon Area Analyst, Tom G. Matthews, (912) 744-6170.

MACON NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	102.3	102.7	99.8	-.4	2.5
Manufacturing	300005	16.5	16.6	16.3	-.1	.2
Durable Goods	300025	5.4	5.3	5.1	.1	.3
Lumber and Wood Products	324005	.6	.5	.5	.1	.1
Stone, Clay, and Glass Products	332005	1.1	1.1	1.2	.0	-.1
Machinery, except Electrical	335005	.2	.2	.2	.0	.0
Other Durable Goods	399915	3.5	3.5	3.1	.0	.4
Nondurable Goods	400015	11.2	11.3	11.3	-.1	-.1
Food and Kindred Products	420005	2.4	2.5	2.5	-.1	-.1
Textile Mill Products	422005	1.6	1.6	1.5	.0	.1
Apparel and Other Textile Products	423005	1.9	1.8	2.0	.1	-.1
Paper and Allied Products	426005	2.1	2.1	2.2	.0	-.1
Chemicals and Allied Products	428005	.3	.3	.3	.0	.0
Other Nondurable Goods	499915	2.9	2.9	2.8	.0	.1
Nonmanufacturing	000060	85.8	86.1	83.4	-.3	2.4
Contract Construction	200005	4.5	4.6	4.0	-.1	.5
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	4.3	4.3	4.6	.0	-.3
Wholesale and Retail Trade	600005	21.4	21.7	20.5	-.3	.9
Wholesale Trade	650005	4.1	4.1	3.8	.0	.3
Retail Trade	652005	17.4	17.6	16.7	-.2	.7
Finance, Insurance, and Real Estate	700005	6.4	6.4	6.2	.0	.2
Services and Mining	800055	18.4	18.3	18.0	.1	.4
Government	998008	30.9	30.9	30.2	.0	.7
Federal	948011	17.3	17.3	16.9	.0	.4
State and Local	998509	13.6	13.6	13.3	.0	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Macon area, which includes Bibb, Houston, Jones, and Twiggs Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

SAVANNAH SMSA

Total nonagricultural wage and salary employment in the Savannah SMSA is estimated at 91,600 for the month of February 1984. This is an increase of 200 over the month and 3,700 over the year. Small gains were recorded in the manufacturing sector, while the nonmanufacturing sector remained at its previous level.

Overall employment in the manufacturing sector increased slightly more than 100. The durable goods sector recorded the manufacturing gains, with the increase in the transportation sector. All other industries in the durable goods sector remained unchanged. All nondurable industries remained the same, except "other nondurable goods," which experienced slight increases, and the paper products industry, which experienced a seasonal loss of slightly less than 100.

Nonmanufacturing employment was unchanged. Contract construction recorded a slight gain; however, further gains in this area are expected as the weather warms. The majority of the loss in retail trade was confined to food stores and restaurants. Again, as the weather warms up, these two sectors should return to more normal levels. The gains recorded in finance, insurance, and real estate and services were spread among all the various sections.

Employment in the Savannah SMSA has returned to normal levels for the time being. Although the unemployment rate is still higher than desirable, it is in line with the experiences of both the state and the nation.

NOTE: Narrative written by Savannah Area Analyst, James W. Taggart, (912) 944-2131.

SAVANNAH NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Nonagricultural Employment	000000	91.6	91.4	87.9	.2	3.7
Manufacturing	300005	16.9	16.8	15.5	.1	1.4
Durable Goods	300025	7.8	7.6	7.0	.2	.8
Lumber and Wood Products, except Furniture	324005	1.2	1.2	1.2	.0	.0
Millwork, Plywood, and Prefabricated Structural Products	324305	.5	.5	.5	.0	.0
Transportation Equipment	337005	4.2	4.1	3.7	.1	.5
Other Durable Goods	399915	2.3	2.3	2.1	.0	.2
Nondurable Goods	400015	9.1	9.1	8.5	.0	.6
Food and Kindred Products	420005	1.9	1.9	1.9	.0	.0
Paper and Allied Products	426005	4.3	4.4	4.0	-.1	.3
Chemicals and Allied Products	428005	1.5	1.5	1.4	.0	.1
Petroleum and Coal Products	429005	.6	.6	.6	.0	.0
Other Nondurable Goods	499915	.8	.7	.7	.1	.1
Nonmanufacturing	000060	74.7	74.7	72.4	.0	2.3
Contract Construction	200005	5.5	5.4	4.6	.1	.9
Transportation, Communication, and Public Utilities (except U.S. Postal Service)	500005	10.1	10.1	9.6	.0	.5
Wholesale and Retail Trade	600005	21.0	21.2	20.4	-.2	.6
Wholesale Trade	650005	4.2	4.2	4.2	.0	.0
Retail Trade	652005	16.8	17.0	16.1	-.2	.7
Finance, Insurance, and Real Estate	700005	4.4	4.3	3.9	.1	.5
Services and Mining	800055	17.7	17.6	17.2	.1	.5
Government	998008	16.1	16.1	16.6	.0	-.5
Federal	998011	2.6	2.6	2.6	.0	.0
State and Local	998509	13.5	13.5	14.1	.0	-.6

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Savannah area, which includes Bryan, Chatham, and Effingham Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

SAVANNAH PRODUCTION WORKERS (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH FEB. 84	PREVIOUS MONTH JAN. 84	CURRENT MONTH YEAR AGO FEB. 83	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total Manufacturing	300005	12.2	12.1	10.7	.1	1.5
Durable Goods	300025	6.2	6.1	5.2	.1	1.0
Nondurable Goods	400015	6.0	6.0	5.4	.0	.6
Selected Industries:						
Lumber and Wood Products	324005	1.0	1.0	1.0	.0	.0
Paper and Allied Products	426005	3.1	3.1	2.8	.0	.3
Chemicals and Allied Products	428005	1.1	1.0	.9	.1	.2
Transportation Equipment	337005	4.1	3.9	2.6	.2	1.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, and Employment and Training Administration, based upon monthly reports submitted by selected employers in the Savannah area, which includes Bryan, Chatham, and Effingham Counties. The estimates include all full and part-time wage and salary workers who were employed during or received pay for any part of the pay period including the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the Armed Forces are excluded. Estimates based on 1983 benchmark.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

SAVANNAH HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS CURRENT MONTH FEB. 84	AVERAGE WEEKLY EARNINGS PREVIOUS MONTH JAN. 84	AVERAGE WEEKLY EARNINGS CURRENT MONTH YEAR AGO FEB. 83	AVERAGE WEEKLY HOURS CURRENT MONTH FEB. 84	AVERAGE WEEKLY HOURS PREVIOUS MONTH JAN. 84	AVERAGE WEEKLY HOURS CURRENT MONTH YEAR AGO FEB. 83	AVERAGE HOURLY EARNINGS CURRENT MONTH FEB. 84	AVERAGE HOURLY EARNINGS PREVIOUS MONTH JAN. 84	AVERAGE HOURLY EARNINGS CURRENT MONTH YEAR AGO JAN. 83
Total Manufacturing	300005	$413.69	$410.84	$346.10	43.5	43.3	38.8	$ 9.51	$ 9.48	$ 8.92
Durable Goods	300025	377.32	361.96	330.74	42.3	41.7	39.8	8.92	8.68	8.31
Nondurable Goods	400015	450.58	460.80	361.57	44.7	45.0	37.9	10.08	10.24	9.54
Selected Industries:										
Lumber and Wood Products	324005	$275.31	$304.48	$309.06	43.7	46.7	50.5	$ 6.30	$ 6.52	$ 6.12
Paper and Allied Products	426005	539.77	541.38	395.65	47.1	47.2	35.2	11.46	11.47	11.24
Chemicals and Allied Products	428005	348.15	356.18	316.61	42.2	40.8	40.8	8.25	8.73	7.76
Transportation Equipment	337005	424.95	390.82	413.22	43.9	41.4	44.1	9.68	9.44	9.37

NOTE: These preliminary estimates were prepared in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

NOTE: Totals may not add due to rounding.

SOURCE: Georgia Department of Labor.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES
BY PLACE OF RESIDENCE
PERSONS 16 YEARS OLD AND OVER

AREA AND EMPLOYMENT	PRELIMINARY FEB. 1984	REVISED JAN. 1984	REVISED FEB. 1983	CHANGE FROM REVISED JAN. 1984	CHANGE FROM REVISED FEB. 1983
UNITED STATES (Seasonally Adjusted)					
Total Labor Force	112,693,000	112,215,000	112,352,000	478,000	341,000
Employed	103,892,000	103,190,000	100,836,000	702,000	3,056,000
Unemployed	8,801,000	9,026,000	11,516,000	-225,000	-2,715,000
Rate	7.8	8.0	10.2	---	---
UNITED STATES (Not Seasonally Adjusted)					
Civilian Labor Force	111,368,000	111,025,000	109,647,000	343,000	1,721,000
Employed	101,961,000	101,270,000	97,265,000	691,000	4,696,000
Unemployed	9,407,000	9,755,000	12,382,000	-348,000	-2,975,000
Rate	8.4	8.8	11.3	---	---
GEORGIA					
Civilian Labor Force	2,683,034	2,656,795	2,637,101	26,239	45,933
Employed	2,506,880	2,480,438	2,406,545	26,442	100,335
Unemployed	176,154	176,357	230,556	-203	-54,402
Rate	6.6	6.6	8.7	---	---
ALBANY SMSA					
Civilian Labor Force	52,242	52,454	52,516	-212	-274
Employed	47,579	47,552	47,108	27	471
Unemployed	4,663	4,902	5,408	-239	-745
Rate	8.9	9.3	10.3	---	---
ATHENS SMSA					
Civilian Labor Force	66,146	65,919	65,927	227	219
Employed	62,485	62,200	60,613	285	1,872
Unemployed	3,661	3,719	5,314	-58	-1,653
Rate	5.5	5.6	8.1	---	---
ATLANTA SMSA					
Civilian Labor Force	1,135,494	1,124,617	1,100,588	10,877	34,906
Employed	1,073,465	1,064,723	1,020,152	8,742	53,313
Unemployed	62,029	59,894	80,436	2,135	-18,407
Rate	5.5	5.3	7.3	---	---
AUGUSTA, GA.-S.C. SMSA					
Civilian Labor Force	135,055	134,109	136,692	946	-1,637
Employed	124,711	123,647	123,602	1,064	1,109
Unemployed	10,344	10,462	13,090	-118	-2,746
Rate	7.7	7.8	9.6	---	---
COLUMBUS, GA.-ALA. SMSA					
Civilian Labor Force	88,889	89,217	87,917	-328	972
Employed	81,408	81,444	78,789	-36	2,619
Unemployed	7,481	7,773	9,128	-292	-1,647
Rate	8.4	8.7	10.4	---	---
MACON SMSA					
Civilian Labor Force	108,898	108,829	108,908	69	-10
Employed	100,915	100,970	99,750	-55	1,165
Unemployed	7,983	7,859	9,158	124	-1,175
Rate	7.3	7.2	8.4	---	---
SAVANNAH SMSA					
Civilian Labor Force	98,484	97,765	98,391	719	93
Employed	91,210	90,780	88,705	430	2,505
Unemployed	7,274	6,985	9,686	289	-2,412
Rate	7.4	7.1	9.8	---	---

Includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and SMSA data have not been seasonally adjusted.

Published in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, by Georgia Department of Labor, Labor Information Systems.

AUGUSTA SMSA CIVILIAN LABOR FORCE
BY PLACE OF RESIDENCE
PERSONS 16 YEARS OLD AND OVER

RESIDENCE AND EMPLOYMENT STATUS	PRELIMINARY FEB. 1984	REVISED JAN. 1984	REVISED FEB. 1983	CHANGE FROM REVISED JAN. 1984	CHANGE FROM REVISED FEB. 1983
AUGUSTA, GA.-S.C. SMSA					
Civilian Labor Force	135,055	134,109	136,692	946	-1,637
Employed	124,711	123,647	123,602	1,064	1,109
Unemployed	10,344	10,462	13,090	-118	-2,746
Rate	7.7	7.8	9.6	---	---
RESIDING IN GEORGIA					
Civilian Labor Force	90,450	89,754	90,837	696	-387
Employed	84,007	83,528	83,815	479	192
Unemployed	6,443	6,226	7,022	217	-579
Rate	7.1	6.9	7.7	---	---
RESIDING IN SOUTH CAROLINA					
Civilian Labor Force	44,605	44,355	45,855	250	-1,250
Employed	40,704	40,119	39,787	585	917
Unemployed	3,901	4,236	6,068	-335	-2,167
Rate	8.7	9.6	13.2	---	---

COLUMBUS SMSA CIVILIAN LABOR FORCE
BY PLACE OF RESIDENCE
PERSONS 16 YEARS OLD AND OVER

RESIDENCE AND EMPLOYMENT STATUS	PRELIMINARY FEB. 1984	REVISED JAN. 1984	REVISED FEB. 1983	CHANGE FROM REVISED JAN. 1984	CHANGE FROM REVISED FEB. 1983
COLUMBUS, GA.-ALA. SMSA					
Civilian Labor Force	88,889	89,217	87,917	-328	972
Employed	81,408	81,444	78,789	-36	2,619
Unemployed	7,481	7,773	9,128	-292	-1,647
Rate	8.4	8.7	10.4	---	---
RESIDING IN GEORGIA					
Civilian Labor Force	70,237	69,729	69,531	508	706
Employed	65,368	65,441	63,618	-73	1,750
Unemployed	4,869	4,288	5,913	581	-1,044
Rate	6.9	6.1	8.5	---	---
RESIDING IN ALABAMA					
Civilian Labor Force	18,652	19,488	18,386	-836	266
Employed	16,040	16,003	15,171	37	869
Unemployed	2,612	3,485	3,215	-873	-603
Rate	14.0	17.9	17.5	---	---

The Augusta Standard Metropolitan Statistical Area includes Richmond and Columbia Counties, Georgia, and Aiken County, South Carolina. The Columbus Standard Metropolitan Statistical Area includes Muscogee and Chattahoochee Counties, Georgia and Russell County, Alabama. Data have not been seasonally adjusted.

GEORGIA CIVILIAN LABOR FORCE
BY METROPOLITAN AND NONMETROPOLITAN RESIDENCE
PERSONS 16 YEARS OLD AND OVER

RESIDENCE AND EMPLOYMENT STATUS	PRELIMINARY FEB. 1984	REVISED JAN. 1984	REVISED FEB. 1983	CHANGE FROM REVISED JAN. 1984	CHANGE FROM REVISED FEB. 1983
GEORGIA TOTAL					
Civilian Labor Force	2,683,034	2,656,795	2,637,101	26,239	45,933
Employed	2,506,880	2,480,438	2,406,545	26,442	100,335
Unemployed	176,154	176,357	230,556	-203	-54,402
Rate	6.6	6.6	8.7	---	---
METROPOLITAN RESIDENCE					
Civilian Labor Force	1,667,872	1,655,266	1,634,413	12,606	33,459
Employed	1,567,812	1,557,962	1,506,449	9,850	61,363
Unemployed	100,060	97,304	127,964	2,756	-27,904
Rate	6.0	5.9	7.8	---	---
NONMETROPOLITAN RESIDENCE					
Civilian Labor Force	1,015,162	1,001,529	1,002,688	13,633	12,474
Employed	939,068	922,476	900,096	16,592	38,972
Unemployed	76,094	79,053	102,592	-2,959	-26,498
Rate	7.5	7.9	10.2	---	---

The sum of the Georgia part of Standard Metropolitan Statistical Areas (SMSA's) includes the Catoosa, Dade and Walker County part of the Chattanooga SMSA but excludes the Aiken County, South Carolina, part of the Augusta SMSA and the Russell County, Alabama, part of the Columbus SMSA.

According to BLS definition, employed persons consist of individuals 16 years of age or older who: (1) did any work for pay or profit during the survey week; (2) did at least 15 hours of unpaid work in a family operated business; (3) were temporarily absent from their regular jobs because of illness, vacation, bad weather, industrial dispute or various personal reasons.

According to BLS definition, unemployed persons consist of individuals 16 years old or older who: (1) did not have a job during the survey week but were available to work and actively seeking work; (2) were not working and who were waiting to be called back to a job from which they had been laid off; (3) were not working and who were waiting to report to a new job within 30 days.

By definition, those persons previously employed in industries covered under state unemployment insurance laws consist of: (1) current unemployment insurance claimants; (2) persons disqualified from receiving benefits for nonmonetary reasons because they quit or were discharged for cause, but otherwise would have been eligible; (3) claimants whose benefits have been exhausted; (4) persons who either filed claims late or did not file.

Those major industrial/occupational groups not required under law to be covered by unemployment insurance consist of some nonprofit organizations, some farm workers, some government workers, some domestics, nonagricultural self-employed and unpaid family workers.